

# PMI italiane, molecole ad alto potenziale

## Anthilia sgr, l'acceleratore



$$E=PMI^2$$

This announcement appears as a matter of record only November 2017



**RENCO GROUP S.p.A. 4,75% 2017-2023**  
**EURO 35.000.000**

Legal Advisor

Lead Investor

Arranger



<p><b>IMIEFAB</b> BOND IMI FABI IF 6,30% AUGUST 2014 - 2020 EURO 7.000.000</p>	<p><b>FRI-ELBIOGAS</b> BOND FRI-EL BIOGAS - 4,9% - 2021 EURO 12.000.000</p>	<p><b>FRI-ELBIOGAS</b> FRI-EL BIOGAS - 4,9% - 2021 EURO 1.200.000 SECONDARY MARKET PURCHASE</p>
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<p><b>ama</b> MEDIUM TERM LOAN 5,90% 2017-2020* EURO 5.000.000</p>	<p><b>AUTOTORINO</b> AUTOTORINO S.p.A. 5,20% 2017 - 2022 EURO 6.000.000</p>	<p><b>ICM</b> MEDIUM TERM LOAN ICM 4,40% CRI 2023 EURO 24.000.000</p>	<p><b>TP S.C.</b> MEDIUM TERM LOAN 4,70% 2017-2023 EURO 25.000.000</p>
<p><b>APSC</b> CRI FPI FPI S.p.A. 8% 2016 - 2022 MEDIUM TERM GUARANTEE* EURO 5.000.000</p>	<p><b>AMISWA</b> MEDIUM TERM GUARANTEE* 4,5% 2016-2022 EURO 16.000.000</p>	<p><b>GPI</b> MEDIUM TERM LOAN GPI 4,3% DT 2023 EURO 13.000.000</p>	<p><b>VALLE</b> MEDIUM TERM GUARANTEE* 5,75% 2017-2023 EURO 6.000.000</p>
<p><b>Camisima</b> FENISA S.p.A. - 5,50% 2016 - 2022 MEDIUM TERM GUARANTEE* EURO 3.000.000</p>	<p><b>ENERGETICA</b> MEDIUM TERM LOAN GUARANTEE* 2016-2022 EURO 3.000.000</p>	<p><b>Yachtline</b> MEDIUM TERM LOAN GUARANTEE* 2016-2021 MEDIUM TERM LOAN 2016 - 2022 MEDIUM TERM LOAN FACILITY 2022 EURO 10.000.000</p>	<p><b>ISAIAK</b> MEDIUM TERM LOAN GUARANTEE 2016 - 2020* MEDIUM TERM LOAN 2016 - 2022 MEDIUM TERM LOAN FACILITY 2022 EURO 10.000.000</p>
<p><b>CVI</b> CARTIERE VL 0% 2015 - 2021 Medium Term Loan EURO 20.000.000</p>	<p><b>INDUSTRIAL</b> MEDIUM TERM LOAN 2015 - 2020 INDUSTRIAL 5,20% AMMOT EURO 3.300.000</p>	<p><b>INDUSTRIAL</b> INDUSTRIAL SPA 5,30% 2015-2022 MEDIUM TERM LOAN EURO 25.300.000</p>	<p><b>SIRIO</b> SIRIO SPA 6,80% 2015-2022 MEDIUM TERM LOAN IF FACILITY EURO 5.000.000</p>
<p><b>expria</b> BOND EXPRIA REA - 5,2% - 2014 - 2018 EURO 5.000.000</p>	<p><b>ASJA</b> BOND ASJA AMBIENTE - 6,75% - 2023 AMMOT EURO 12.000.000</p>	<p><b>MEDICINA FUTURA</b> BOND COLEMAN - 6,55% - 2015 - 2022 AMMOT EURO 8.000.000</p>	<p><b>GEODATA</b> BOND GEODATA - 6,4% - 2014 - 2020 EURO 7.000.000</p>